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Aziza Project Invest. Strike. Profit.

ZA COIN

The Aziza Project Proposition



Issuing an Asset Backed Security Token



An Oil & Gas Fund. Owns 20% of a \$500m business.



Target \$60m raise to fund a Drilling Program



The \$500m Business - Africa New Energies

- ✓ a UK business incorporated in 2012, focusing on unexplored hydrocarbon territories.
- ✓ owns a 22,000 km² concession in Namibia with a gross mean prospective resource of 1.6 billion BOE.
- ✓ raised \$11m in funding to date.
- ✓ rejected an unsolicited \$500m bid in 2017

The \$500m Business - Africa New Energies

Encouraging exploration

- > 1.6 billion BOE.
- Geochemical results "contained petroleum hydrocarbons".

Political situation and infrastructure is excellent.

- ➢ Rail access to 2 ports & 2 refineries.
- Country ranks highly on World Bank Doing Business index.



ANE concession blocks

A Tokenized Oil and Gas Fund

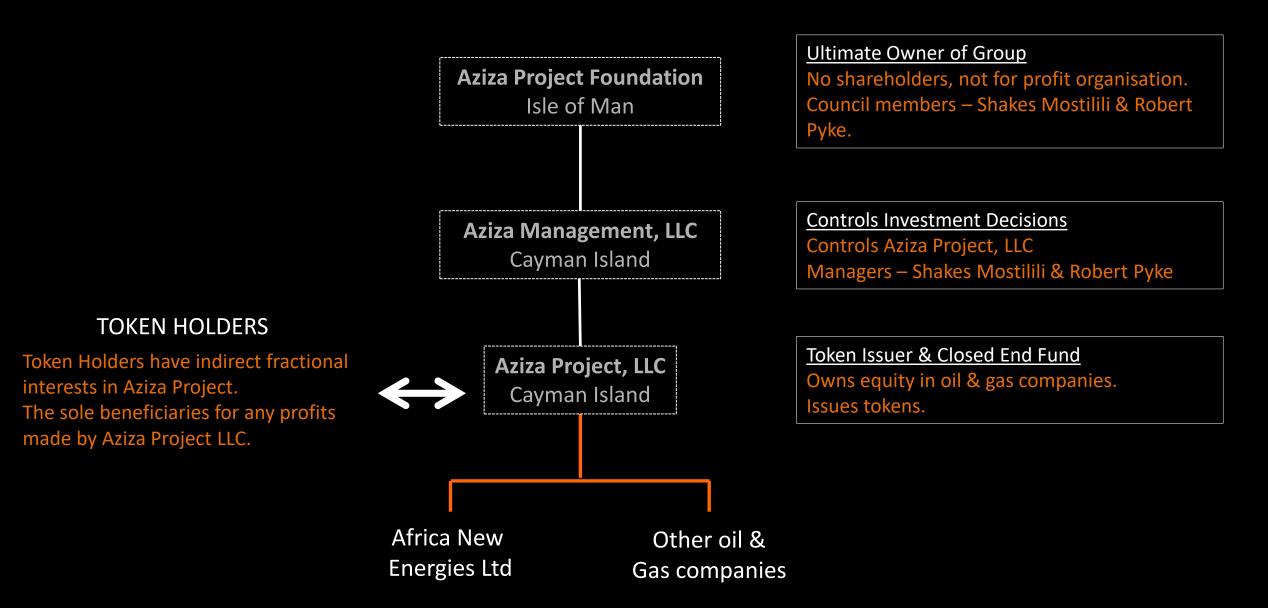
Provides exposure to a diversified oil and gas portfolio

Listing on an exchange provides liquidity

High Potential Returns



Aziza Legal Structure



Key Officers

Robert Pyke

Robert has a professional background that covers consumer goods, consultancy and now crypto. The majority of Robert's career was spent at top consumer goods company, Unilever, where he worked in a variety of finance roles, rising to become Finance Director for Unilever's €20bn Beauty and Personal Care division.

Robert has extensive leadership experience in financial planning and analysis, M&A and controlling with a track record of delivering major change projects, growth and profitability improvement. From successful business acquisitions to delivering back-office transformations Robert has led numerous complex and valuable business initiatives. Since leaving Unilever, Robert has founded his own consulting business and is now the CEO for The Aziza Project.



Key Officers

Shakes Motsilili

Shakes has an Investments Administration background and worked for Momentum Wealth as Head of Actuarial Support. He resigned in 2012 to become an entrepreneur with a vision to electrify the whole of Africa, a topic he has expounded eloquently during a recent TED Talk.

Shakes has been active in the energy sector over the past six years, and has been particularly interested in finding ways for the private sector to fund high risk startups, something he is striving to achieve as CEO of Alumni Energy Investment, a Venture Capital Company. He is mainly focused in South Africa and neighbouring countries initially, with an outlook to later expand to the rest of the continent.



Token Economics

Tokens being sold at \$0.10 to raise \$60m.

This would fund a drilling program with Africa New Energies.

Success would create value.

Proving the resource would get the token value over \$1.



Timeline

2021

2019Anal
first2018Africa New Energies
(ANE) places order for
drilling rig.Pote
expl
resultAziza Coin Private
Sale & ICO.ANE completes
environmental impact
assessment.ANE
drilling

Aziza additional Oil Gas investments made.

ANE spuds first exploratory well.

Analysis from drilling first well completed.

2020

Potential further exploration based on results.

ANE exploratory well drilling continues

ANE appoints IPO advisors and IPO planning starts.

ANE exploratory well drilling continues



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