



TOKENIZED SECURITIES DIGITAL SHARES

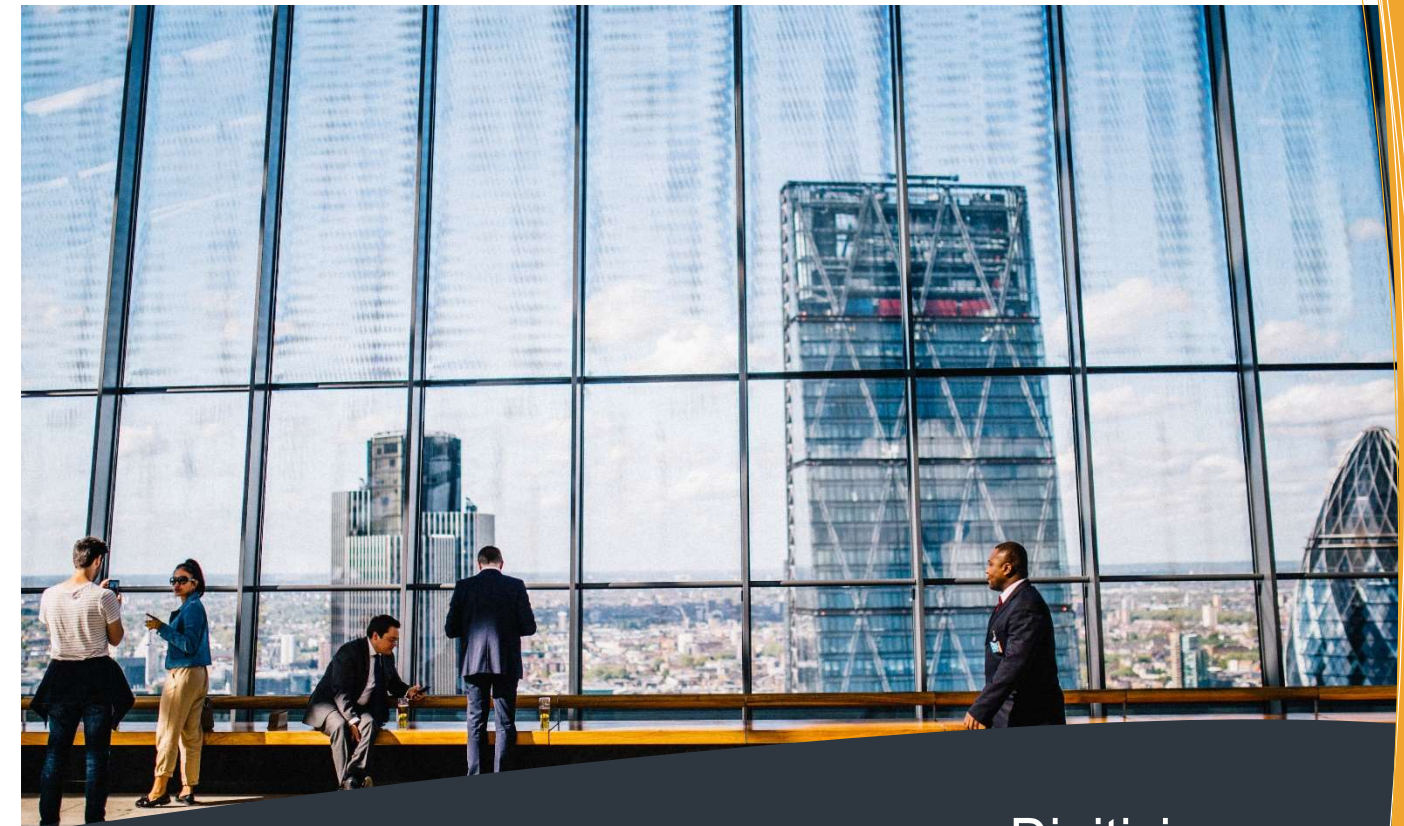
Traditional financial securities such as stocks and bonds are increasingly moved to the blockchain infrastructure due to the many benefits of this technology, such as lightning fast settlement, 24x7 trading, access to international investors and a significantly increased liquidity.

A security on the blockchain is termed a tokenized security – or a security token. But the essence is that shares and bonds are digitized and the online trading of these digital securities becomes possible without relying on any middlemen.

World Economic Forum predicts that 10% of the global GDP (\$7.8 trillion) will be stored on the blockchain by 2027.



Th. Staunings Vej 48
DK-9210 Aalborg, Denmark
www.digishares.io
www.gosecurity.io
info@gosecurity.io



Digitizing
Securities

A
GoSecurity
Brand

software
consulting
support
hosting

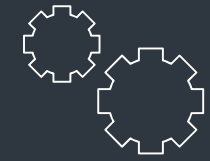


Flexible Software Solutions

COMPLIANT ISSUANCE AND MANAGEMENT OF SECURITIES ON THE BLOCKCHAIN

DigiShares is a white-label software solution for the issuance and management of securities (shares, bonds, etc.) on the blockchain. The solution provides a dashboard for the issuer with an ownership cap table that is automatically updated when tokens are traded. The token smart contract automatically checks that the buyer is whitelisted and updates the share cap table if the trade is allowed. This ensures that the issuer will avoid non-compliance.

The solution provides the investor with a dashboard to register and get verified through a customized KYC/AML process. The issuer can track the status of all investors through the issuer dashboard. The issuer can also manage allocation of shares, approval of investor verification, calling of votes, distribution of dividends, reissuing of lost tokens, etc. The issuer can whitelist new investors that are interested in buying shares.



SOFTWARE SOLUTIONS

White-label software solution for the compliant issuance and management of digital securities on the blockchain. Rebrandable and customizable to any issuance and investor jurisdictions.

ISSUANCE AND MANAGEMENT OF SECURITIES

- INVESTOR DASHBOARD
- ISSUER DASHBOARD
- KYC/AML/ACCREDITATION
- AUTOMATED TRADING COMPLIANCE
- SHARE CAP TABLE
- VOTING SYSTEM
- PAYMENT OF DIVIDENDS
- FREEZING/RENEWAL OF TOKENS
- DIGITAL STOCK CERTIFICATES
- INVESTOR FORUM AND OTC TRADES

Building bridges between finance and blockchain

DIGITAL SHARES

Through DigiShares, company shares can be digitized and issued as tokens on the blockchain. A digital share certificate will be stored within each token. Each token will represent one share in the company. DigiShares will ensure that only whitelisted verified and approved investors can buy tokens. Benefits:

- Immediate trading and settlement
- Increased access to international investors
- Increased liquidity of shares
- Easier access to buy and invest in private companies
- 24/7 trading
- Fully transparent and less error-prone

THE FUTURE

Industry experts expect that much of the financial infrastructure will move to blockchain over the next 10 years. Banks and stock exchanges are already working on projects to make transfer and settlement of securities faster, more transparent and less error-prone.

AN END TO END SOLUTION FOR TOKENIZED SECURITIES

OUR SERVICES

DigiShares provides a software solution that is used through the issuance process but also later, through the ongoing management of the tokenized shares.

Once the issuance is completed, the platform maintains the share cap table and enables the issuer to whitelist new investors who are interested in buying shares.

DigiShares helps with the initial design of the security token such that it fulfills the requirements of the issuer

jurisdiction. DigiShares uses the most popular security token protocols and helps ensure that the token may later be traded on forthcoming security token exchanges.

DigiShares is your trusted partner to ensure that your digital shares will be compliant and liquid.



CONSULTANCY

We help design your token and smart contracts such that they are compliant with securities laws in your jurisdiction. We are technology agnostic and support most recognized protocols for security token smart contracts.



PARTNER ECOSYSTEM

We help you navigate the rapidly developing security token ecosystem within our network of trusted partners among exchanges, investor networks, KYC providers, legal advisors, etc.

Disclaimer: GoSecurity DigiShares does NOT: provide or organize trading of financial instruments, serve as an investment intermediary, provide investment services to clients around financial instruments, issue financial instruments, or process payments.

