



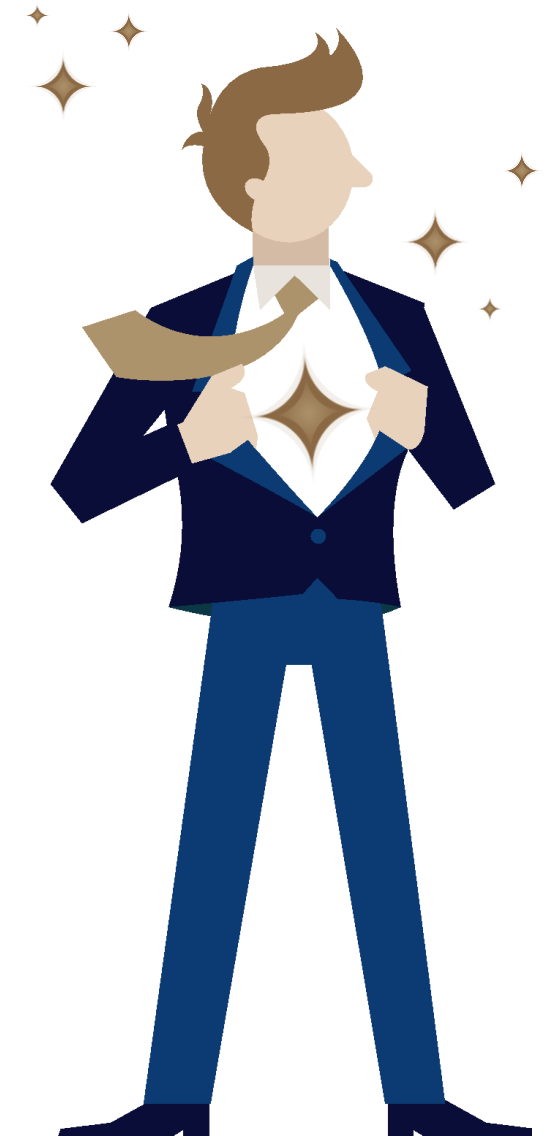
StellerroTM

Alternative Investment Banking
& Digital Securities Underwriting

STO Investors Deck | www.Stellerro.com

WHAT IS Stellerro™?

- Stellerro™ is an Alternative Investment Banking Platform, Automated, In-scale, determined to bring Liquidity to the digital era.
- IPOs and traditional capital markets have become irrelevant for many start-ups, Small/Medium businesses and Asset owners.
- By **2022**, at least **15%** of all the traditional financial instruments will be backed by Digital Securities.

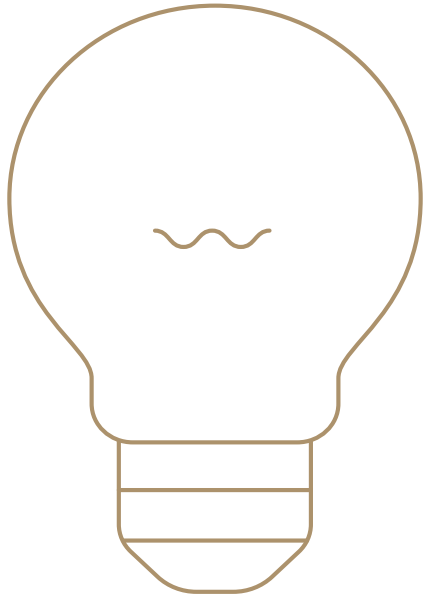


THE CHALLENGES

- 1 LACK OF LIQUIDITY** More than \$500 trillion illiquid assets are a pain point for private investors all over the world. It leads to serious volatile and a significant loss of value.
- 2 CAPITAL-ACCESS BARRIERS** Challenges abound in finding the right investors. High risks, legal requirements and tricky limitations hurt retail investors.
- 3 COMPLIANCE** Legal limitations and strict regulations are causing Businesses today to struggle with raising private capital in a fully compliant way.



THE SOLUTIONS

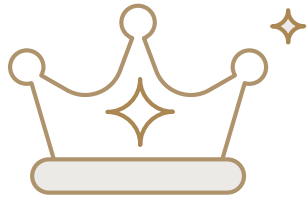


Stellarro™ tokenizes illiquid assets into fractional holdings using Blockchain technology.

Stellarro™ secures capital from private investors in accordance with EU, US & Asian regulations.

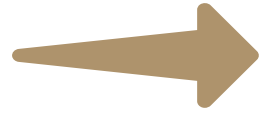
Stellarro™ uses smart contracts to issue innovative asset-backed digital securities.

WHY NOW?



Financial Incumbents

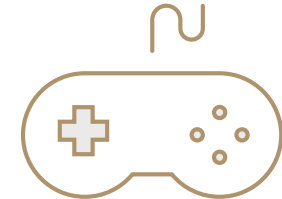
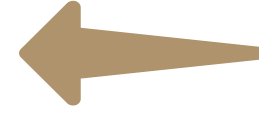
Traditional investment banks & Capital markets are slow, expensive, non-transparent, and full of bureaucracy.



Stellerro™

Underwriting Pioneer

Stellerro™ is spearheading global opportunities in Underwriting & Financial Distribution for digital securities funds.

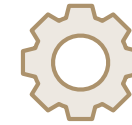
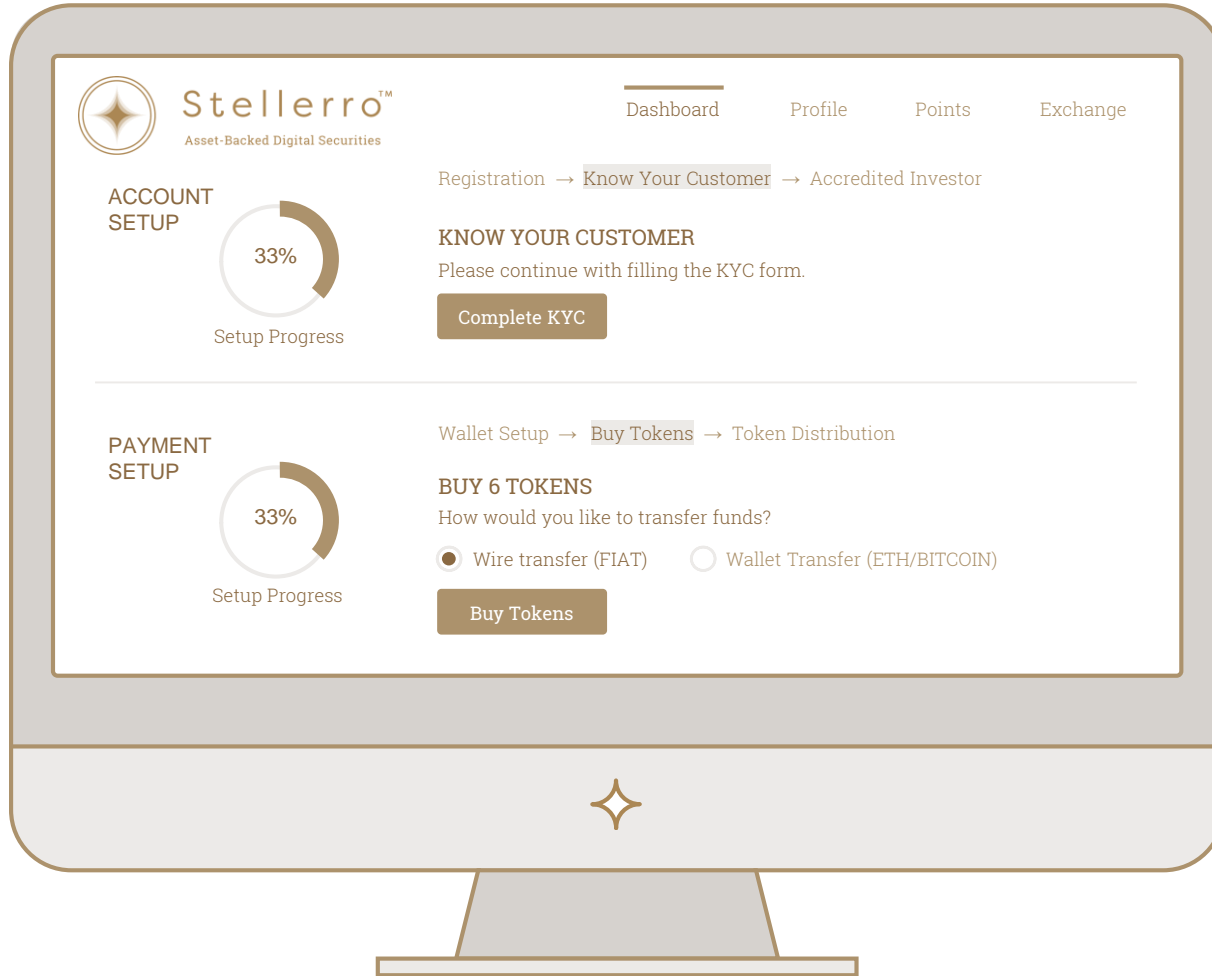


Cutting-edge Opportunities

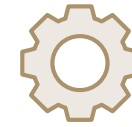
Trillions of USD in illiquid assets, innovative start-ups, Real estate, Private equity & intellectual property.

|| FULLY CUSTOMIZED ONBOARDING PLATFORM

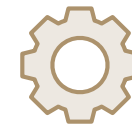
|| OUR INVESTORS DISTRIBUTION



Global Accredited Investor Network
Angel Investors, Venture Capital, Family
Offices and Broker-Dealers.



Retail Investors Online Outreach
Multi-lingual, Social Media, Online Communities,
Influencer Marketing, Affiliates, and more.



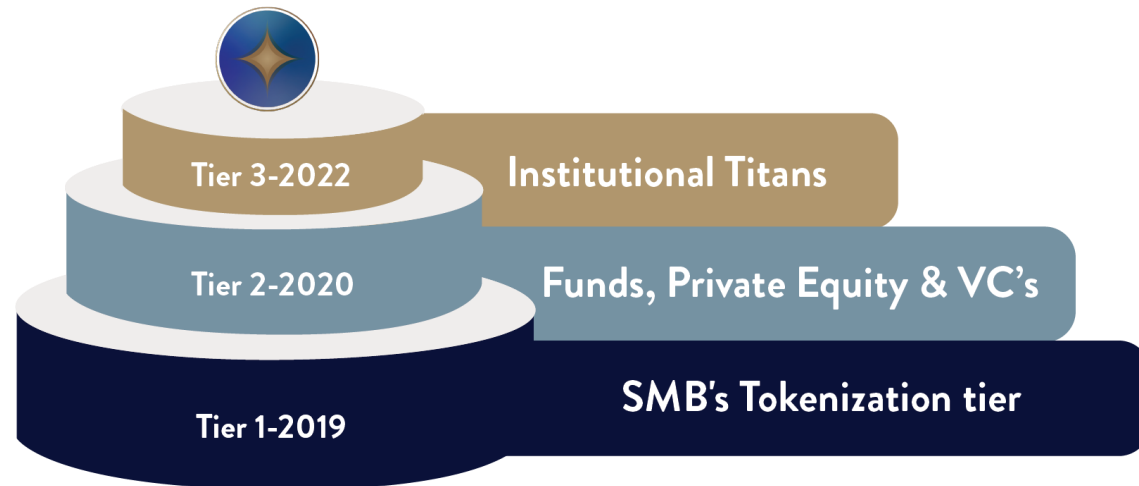
Strategic Partnerships
Hedge funds, private equity, investment
funds, and financial institutions.

VISION AND GROWTH STRATEGY

Stellerro™ aims to rule the Alternative Investment market by bringing liquidity to the digital era from bottom all the way to the very top.

Public companies & institutional conglomerates will liquidize debts, financial assets, pensions & corporates funds, adding billions to the Digital Securities industry.

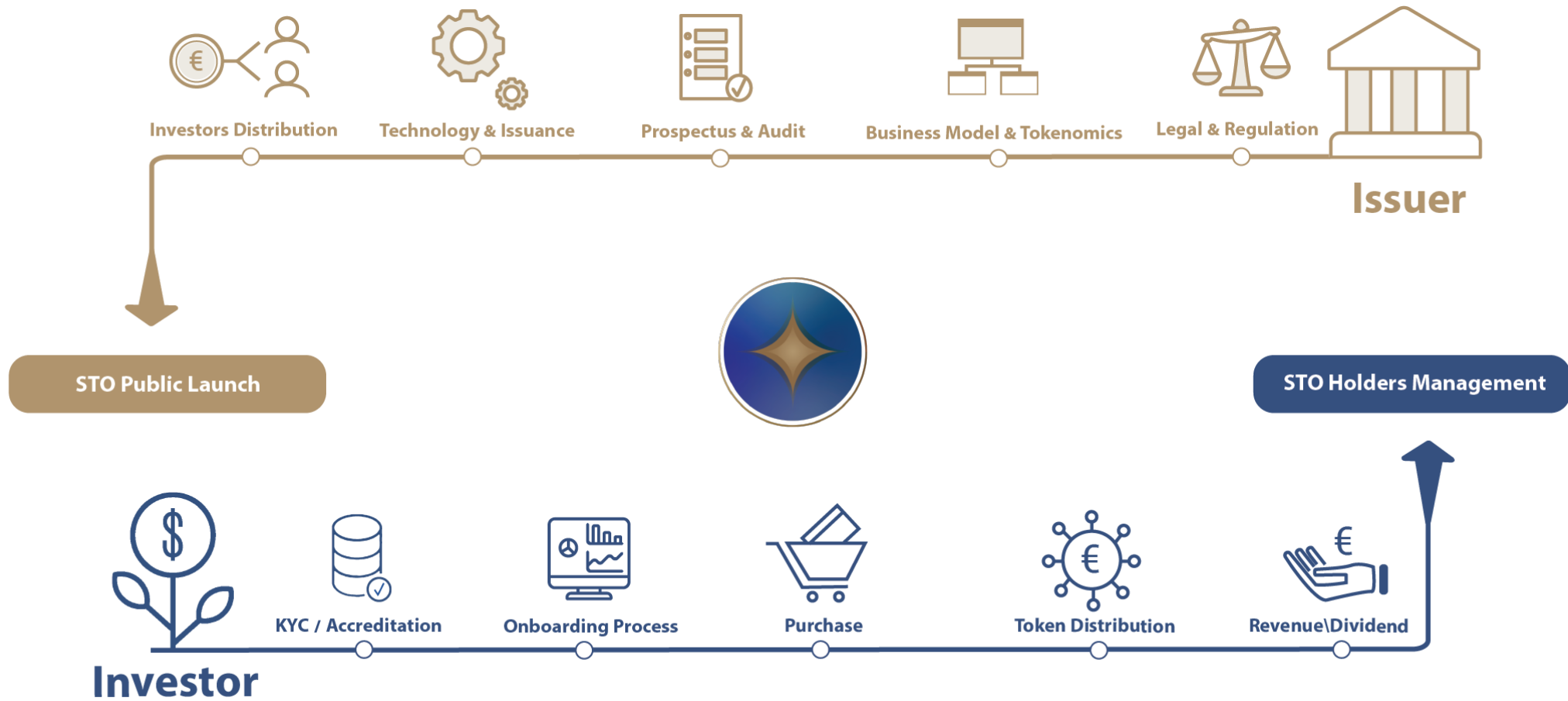
Funds, private capitals and VC holdings will take part in issuing a new digital asset class, leading to innovative alternative investments opportunities.



SMB's such as real estate, start-ups & innovative tech will use the STO structure to execute a full fundraising round for fractional holdings & Revenue-share.

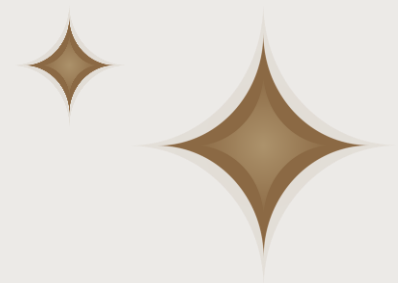
OUR WORKFLOW

The A-Z Lifecycle for Digital Asset Tokenization.



Stellerro™ Fully Regulated Token Offering

Ownership rights, Revenue-share & long term yield strategy are associated with the STRO security token.



Top tier Associates, Compliant with the Spanish (ESMA) regulations.



⋮ Audit, Assurance & Custodian with BDO

Stellerro has joined forces with the worlds most trusted accounting & advisory firm – BDO, which will provide assurance and Custodian for both fiat & cryptocurrency funds.



Custodian
& Escrow



Company accounts
signature rights



Smart contracts
technical Audit



Funding goal
assurance accordance
to the Prospectus



Funds release in
accordance to the
Custodian terms



Crypto funds
multi-signature
wallet



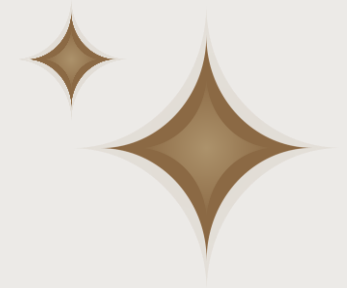
Stellerro™



Stellerro™
Asset-Backed Digital Securities

Why Invest in Stellerro™ STO?

Regulated under the ESMA-Spanish securities law,
Our investors will get 12.5% Ownership & Dividends in the company.



STRO Tokenomics and offering terms:

STRO Symbol	1 STRO 0.86€ 	8M Tokens STRO Supply	5M€ Hard Cap
500€ Min Retail Ticket	100K€ Max Retail Ticket	15% 1 st Round Discount	500K€ Soft Cap

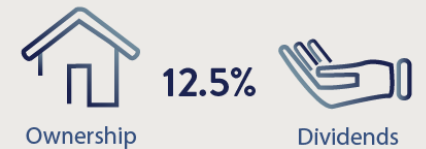
Regulation
Authority



Currencies
Accepted

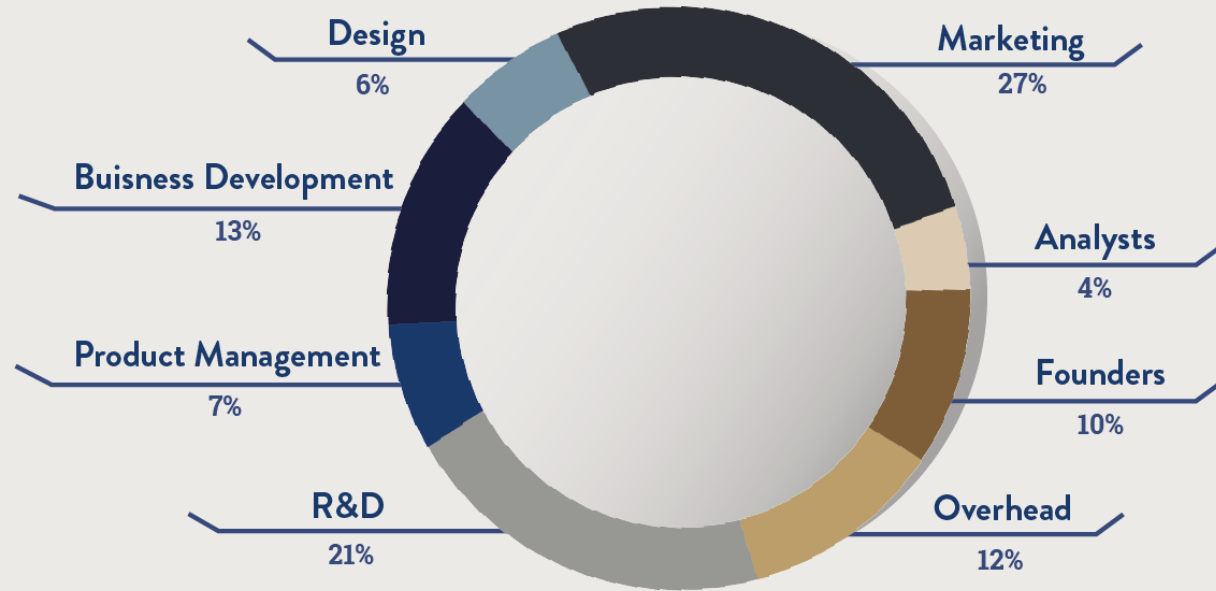


Token Rights

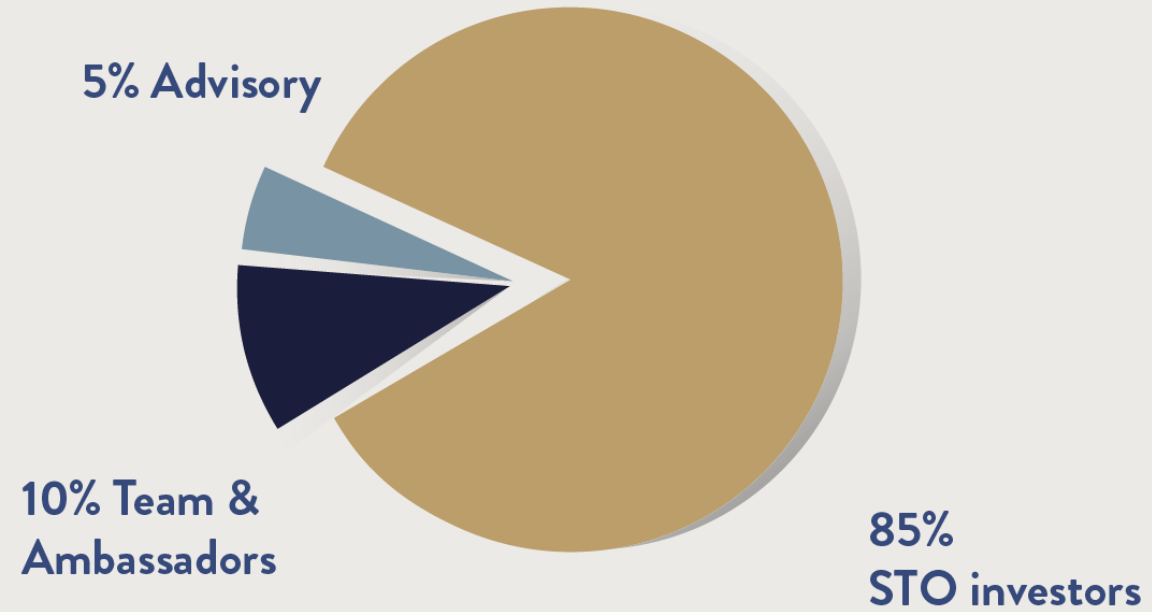


┆ FUNDS & ALLOCATION

Use Of Investors Funds



STRO Token Allocation



* Unsold tokens will be burned.

OUR ROADMAP



Founders & Advisory Board

Capital markets executives & Blockchain veterans.



Aviad Gindi
CEO
& Co-Founder



Dror Medalion
Chairman of the Board
& Co-Founder



Elad Kofman
CSO
& Co-Founder



Noam Barnea
CTO
& Co-Founder



Oded V. Kloeten
VP Marketing
& Managing Partner



Liron Rose
Lead Advisory Board
& Co-Founder



Dr. Boaz Barack
Banking Veteran
& Financial Adviser



Isaac M. Sutton
Capital Markets
& Strategic Adviser



Adv. Roy Keidar
Special Counsel
Yigal Aron & Co.



Shirly Moster
BDO Head of Biz-Dev.
& Fintech Adviser



Alejandro Gómez de la Cruz Alcañiz
ESMA Legal Adviser

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NO INVESTMENT ADVICE

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This document does not constitute an obligation of any sort, neither do we intend to represent the sale of this token as being an Initial Public Offering, Share Offering or Equity Offering. This token sale does not involve the exchange of cryptocurrencies for any form of Ordinary Shares in Stellerro neither does the STRO token purchaser receive any form of dividend or return that is guaranteed unless stated differently under a signed MOU/Contract

INVESTMENT RISKS

READ CAREFULLY

There are risks associated with investing in securities. Investing in stocks, bonds, exchange traded funds, mutual funds, and money market funds involve risk of loss. Loss of principal is possible. Some high risk investments may use leverage, which will accentuate gains & losses. Foreign investing involves special risks, including a greater volatility and political, economic and currency risks and differences in accounting methods. A security's or a firm's past investment performance is not a guarantee or predictor of future investment performance.



CONTACT

Info@stellerro.com

73 Rothschild Ave, Tel Aviv

www.Stellerro.com



StellerroTM

Asset-Backed Digital Securities

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